

For use only by DTC Participants or Other Nominees

PARTICIPANT SUMMARY

Regarding

California Infrastructure and Economic Development Bank, Refunding Revenue Bonds

(COPIA: The American Center for Wine, Food & the Arts Project)

Series 2007A and Series 2007B, CUSIPs: See Attached

Voting Record Date: June 26, 2009

Deadline for Submission: August 7, 2009, 5 PM PDT Time

INSTRUCTIONS: DTC Participants holding the above-referenced securities through DTC and other Street Name Holders should complete this Participant Summary on their own behalf or on behalf of the persons for whom they hold the securities, and return this Participant Summary and copies of all Class 4 Ballots received to the Tabulation Agent, Globic Advisors as directed below, before the Deadline Date. Beneficial Owners of Securities held through a brokerage firm, trust company or other nominee should not use this Participant Summary. Such beneficial owners should contact the Information Agent or their Bank/Broker for the appropriate ballot.

FOR ASSISTANCE: Please contact Robert Stevens of Globic Advisors, (212)-201-5346.

STEP 1: BENEFICIAL OWNERS SUMMARY SCHEDULE

Please complete the following summary schedule. *Additional schedules may be attached as necessary.*

CUSIP	Name of Holder	Original Par Amount Voting to Accept the Plan	Original Par Amount Voting to Reject the Plan

STEP 2: EXECUTION BY AUTHORIZED SIGNATORY

By signing below, the nominee hereby certifies that (i) the summary is a true and accurate schedule of the beneficial owners of the securities who have delivered Class 4 Ballots to the undersigned nominee and (ii) the undersigned nominee is the holder, through a position held at a securities depository, or in Street Name, of the securities set forth above.

Date Submitted: _____, 2009 Participant No. _____ **MEDALLION STAMP BELOW:**

Print Name of Company: _____

Authorized Employee Contact (Print Name): _____

Title: _____ Tel. No.: _____

E-Mail: _____ Fax No.: _____

Signature: X _____

STEP 3: DELIVERY OF CLASS 4 BALLOT AND PARTICIPANT SUMMARY

Please deliver via **both** facsimile transmission and U.S. mail to the below address by the Deadline Date:

1. All executed Class 4 Ballot completed by the holders or their authorized representatives, such as yourself as the Bank or Broker, AND
2. A signed and Medallion Stamped Participant Summary.

Globic Advisors
Attn: Robert Stevens
One Liberty Plaza – 23rd Floor
New York, NY 10006
Facsimile: (212) 271-3252
E-mail: rstevens@globic.com

*[Copies of this and other documents
should be retained for your files]*

DELIVERY OF THIS MASTER CONSENT OTHER THAN AS SET FORTH ABOVE WILL NOT CONSTITUTE A VALID DELIVERY.

EXHIBIT A – SECURITIES LISTING

**California Infrastructure and Economic Development Bank,
Refunding Revenue Bonds**

(COPIA: The American Center for Wine, Food & the Arts Project)

CUSIP	Series	Maturity
13033WA45	2007A	2015
13033WA52	2007A	2016
13033WA60	2007A	2017
13033WA78	2007A	2018
13033WA86	2007A	2019
13033WA94	2007A	2020
13033WB28	2007A	2021
13033WB36	2007A	2022
13033WB44	2007A	2023
13033WB51	2007A	2024
13033WB69	2007A	2025
13033WB77	2007A	2026
13033WB85	2007A	2027
13033WB93	2007A	2032
13033WC27	2007A	2037
13033WC35	2007B	2010
13033WC43	2007B	2012
13033WC50	2007B	2013
13033WC68	2007B	2014
13033WC76	2007B	2015
13033WC84	2007B	2016
13033WC92	2007B	2017
13033WD26	2007B	2027
13033WD34	2007B	2032
13033WD42	2007B	2037